

NEW INDUSTRY
NEW OPPORTUNITY
NEW STRATEGY

China Natural Gas Conference

Tianjin · China September 20th

Conference





Price : Given low oil prices and strict supervision, what is the price trend of natural gas in 2019?

S&D: How to innovate import mode and carry out cooperation with Chinese characteristics?

How does the downstream market of natural gas develop in China?

How are industry and regional patterns influenced by capacity expansion of central Asia pipeline, operation of Sino-Russia pipeline, construction and operation of terminals and exploitation of unconventional natural gas? How do companies respond to the changes?

Marketlization: In face with the establishment of national pipeline company, strategic adjustment of oil giants and the general trend of market-oriented reform, how can enterprises brace for the transformation?

Innovation: As the traditional business is suffering hardships, how can enterprises meet the new industry pattern, seize opportunities and adjust strategies?

Opportunity: How to achieve effective cooperation when meeting with Chinese market players?



China natural gas market was tepid in 2018, with the demand neither weak in the off-season nor strong in the peak season. The consumption was high and the prices were low for a long time. 2019 is expected to be a year of great changes in China 's natural gas industry and a turning point in development cycle of the industry.

With tremendous changes in market environment to be seen, are gas companies ready to meet the changes of the industry?

And do you know how to invest and cooperate with Chinese market players?

the inflection point of high consumption growth in China's natural gas market is coming

In 2019

ln 2019

oil giants will make market-oriented adjustments to their strategies

In 2019

national natural gas pipeline company is about to be formed

In 2019

investment hotspots of China's natural gas market will undergo tremendous changes

In 2019

China's LNG market faces new challenges and opportunities

Conference Agenda ①

Topic 1: Under the background of market-oriented reform toward an independent pipeline network, China's natural gas market system will be reconstructed, and the modes of natural gas production, supply, storage, marketing, transportation, pricing and commerce will be rebuilt. Upstream, midstream, downstream and third-party enterprises may face new investment opportunities.

Day 1				
14:00-21:00	Registration			
Day 2 Morning				
08:30-08: <mark>50</mark>	Registration			
08:50- <mark>09:00</mark>	Opening Speech			
09:10-09:30		Relevant policies and planning directions of China's natural gas industry		
	Interpretation of natural gas policy planning and discussion on independence of pipeline network	Interpretation of national pipeline network independence policy and analysis on operation model		
		Opening plan of midstream infrastructure and impact on the industry Trends of China's natural gas market and price system		
09:30-10:00	Three oil giants' adjustments to operating strategies in response to independence of pipeline network	Changes in three oil giants' management system and structure under new situation Analysis on sales model and pricing strategy		
		under new situation		
		PetroChina's integrated sales management system		
		Sinopec sets up gas company and specifies sales management at provincial level		
		CNOOC opens window period of LNG terminals and steps into midstream and downstream		

Conference Agenda ②

Day 2 Morning				
	With high growth of natural gas consumption, it is urgent for enterprises to change their strategies	Review and prospect of natural gas supply and demand in China market		
		Development directions of downstream		
		sectors of natural gas in China		
10:00-10:20		Impact of independent pipeline network on		
		midstream and downstream of natural gas		
		Suggestions on development strategies of		
		midstream and downstream enterprises under		
		new situation		
10:20-10:40	Tea Break			
	Interconnection enhances supply safety and LNG market back to normal	Review and prospect of LNG supply and		
		deman <mark>d in Chi</mark> na market		
		Development directions of downstream		
		sectors of LNG in China		
10:40-11:10		Regional LNG market development		
		characteristics and resource flow		
		Analysis on LNG value chain and margin		
,		Business models of LNG enterprises and		
		optimization of business strategies		
11:10-11:40	Salon topics	Independence of pipeline company; strategic		
		adjustments of PetroChina, CNOOC and		
		Sinopec; how natural gas enterprises brace for		
		changes and decide future development		
		directions		
11:40-13:30	Lunch			

Conference Agenda 3

Topic 2: Marketlization brings cooperation opportunities from home and abroad, enthusiasm in investing imported LNG terminals remains high and more Chinese enterprises participate in international market.

		Division of the control
13:30-14:00	Development status and trends of international natural gas market	Distribution and trade flow of LNG in
		international market
		Research on LNG pricing mechanism in
		Europe, US and Asia
		China's imported LPG sources and pricing
		models models
		Analysis on international LNG shipping market
		and freight rates
		International oil and gas giants invest in China
		market
	Opportunities and risks of	Development and operation of imported LNG
		ter <u>minals in</u> China
	domestic enterprises	Overview and trend of China's LNG importers
14:00-14:30	importing overseas resources	Opportunities and risks of domestic
		enterprises <mark>purchasin</mark> g foreign LNG
		Interpretation of cooperation model between
		domestic and foreign enterprises
		Interpretation of policies on opening of LNG
		terminals
	Opening process of	Analysis on opportunities for enterprises to
	China's LNG terminals and	have access to LNG terminals
14:30-14:50	opportunities for	Overview of third-parties using LNG terminals
	enterprises	d <mark>uring</mark> window period
		Prediction of development trend of access to
		LNG terminals
14:50-15:05	Salon topic	how to achieve win-win cooperation among
		international suppliers, domestic LNG terminals
		and domestic enterprises and create a new
		situation in the China natural gas market
15:05-15:20	Tea Break	

Conference Agenda ④

Topic 3: As LNG prices are fluctuating sharply in the China market, a new pricing model is urgently needed to determine new directions for midstream and downstream and enhance the competitiveness of enterprises.

15:20-15:50	Characteristic and trend of LNG purchase and sale pricing mechanism in China	Analysis on value chain of China's LNG industry
		Key factors affecting prices in different sectors of LNG industry
		Suggestions on pricing mechanism for domestic enterprises purchasing LNG from international market
		Suggestions on pricing model for domestic enterprises to sell LNG to downstream market
15:50-16:30	How to avoid business risks through innovating business model and using price indexes	Create new business models by utilizing peak- shaving LNG reserve tank farms Latest progress of LNG tank container transportation and analysis on operation mode How to set up China natural gas price index How to innovate contract pricing mechanism to avoid risks
16:20-16:50	Development opportunities of midstream and downstream market of LNG in China	Prospects and opportunities of vehicle-use LNG market and point-to-point supply Prospects and opportunities of LNG transport and trade market
16:50-17:20	Salon topics	How to innovate pricing and business models for LNG enterprises and how to develop the enterprises under the new situation
18:00		Dinner

Company Overview

China's 15 years of experience and detailed historical data, professional analysis team and methodology; through in-depth research, rigorous reporting a<mark>nd</mark> continuous innovation to help you always occupy the forefront in the natural gas.

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As a professional information service and consulting provider in Chinese natural gas sector, we have a core team having over 14 years' research experience in the natural gas area. Reliable Chinese provider of China natural gas market intelligence and consulting service. Global vision and local experts help to better understand your needs on information.

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